



January 30, 1998

BUREAU CIRCULAR NO. 1364

To All Members of the Bureau:

Re: PENNSYLVANIA REPORTING BEYOND 5TH REPORT
REMINDER

As previously announced through Bureau circulars, Pennsylvania has adopted the collection of claim data beyond the 5th report. The transition to this extended reporting began in January 1996 with policies effective May 1989. These policies with claims open at 5th report or reopened after 5th report required a 6th report in 1996 and a 7th report in 1997. These same policy effective dates will become subject to 8th reports in 1998. Similarly, policies effective May 1, 1990 through April 30, 1991 with claims open at 5th report or reopened after 5th report are now subject to the reporting of the 7th report. The Bureau's Overdue Unit Listing will continue to notify members on a monthly basis as to which unit reports have not been filed including these 6th, 7th and 8th reports. Refer to the chart below which illustrates the transition timetable.

Policy Effective Date	Valuation Date	Filing Date	Report Number	Report Form	Required Data Elements
05/01/89	11/90 - 11/94	01/91 - 1/95	1st - 5th	Old	Existing
05/01/89	11/95	01/96	6th	Old or New	Existing
05/01/89	11/96	01/97	7th	Old or New	Existing
05/01/89	11/97	01/98	8th	New	Existing
05/01/89	11/98	01/99	9th	New	Existing
05/01/89	11/99	01/2000	10th	New	Existing
05/01/90	11/91 - 11/95	01/92-01/96	1st - 5th	Old	Existing
05/01/90	11/96	01/97	6th	Old or New	Existing
05/01/90	11/97	01/98	7th	New	Existing
05/01/90	11/98	01/99	8th	New	Existing
05/01/90	11/99	01/2000	9th	New	Existing
05/01/90	11/2000	01/2001	10th	New	Existing

Individual Case Reports (ICRs) are still required for all deaths, permanent totals and claims exceeding \$100,000 for policies effective prior to January 1, 1996. The transition to the Advisory Statistical Work Group (ASWG) reporting of ICRs for deaths and permanent totals only began with the filing of January 1, 1996 policy claim data. Questions relating to this subject should be directed to the Statistical Reporting Department at the Bureau.

Timothy L. Wisecarver
 President

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 Stat Plan Holders